

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE KINGATE MANAGEMENT
LIMITED LITIGATION

This Document Relates To: All Actions

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**RULE 7.1 CORPORATE DISCLOSURE STATEMENT
BY PRICEWATERHOUSECOOPERS LLP**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, PricewaterhouseCoopers LLP ("PwC U.S."), by and through its undersigned counsel, hereby states as follows:

1. PwC U.S. is not a publicly held company and has no parent company.
2. No publicly held company owns more than ten percent (10%) of PwC U.S.'s stock.

Dated: July 19, 2010

Respectfully submitted,

By: /s/ Michael P. Carroll

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